

CCI FACT SHEET Q2 2011 to Q2 2010

dollars in millions

	Q2 '10	Q2 '11	% Change
<u>CCUSA</u>			
Site Rental Revenues	\$ 388.0	\$ 429.5	11%
Ending Sites	22,321	22,238	0%
<u>CCAL</u>			
Site Rental Revenues	\$ 21.7	\$ 27.6	28%
Ending Sites	1,593	1,596	0%
<u>TOTAL CCIC</u>			
Site Rental Revenues	\$ 409.6	\$ 457.1	12%
Ending Sites	23,914	23,834	0%

Ending Cash and Cash Equivalents	\$242.1 *	\$108.1 *
Total Face Value of Debt	\$6,485.1	\$6,897.1
Net Debt	\$6,243.0	\$6,789.0

Net Leverage Ratios (1)

Net Debt / EBITDA	5.6X	5.3X
Last Quarter Annualized Adjusted EBITDA	\$1,120.3	\$1,279.6

*Excludes Restricted Cash

(1) Based on Face Values

Note: Components may not sum to total due to rounding.