

CCI Fact Sheet
(dollars in millions)

	Quarter Ended		
	9/30/2011	9/30/2012	% Change
CCUSA			
Site Rental Revenues	\$ 441.1	\$ 507.2	15%
Ending Towers ^{(a) (c)}	22,211	22,700	2%
CCAL			
Site Rental Revenues	\$ 27.8	\$ 31.5	13%
Ending Towers ^(a)	1,596	1,694	6%
Total CCIC			
Site Rental Revenues	\$ 468.9	\$ 538.8	15%
Ending Towers ^(a)	23,807	24,394	2%
Ending Cash and Cash Equivalents	\$ 75.5	* \$ 118.9	*
Total Face Value of Debt	\$ 7,013.5	\$ 8,426.9	
Net Debt	\$ 6,938.0	\$ 8,308.0	
Net Leverage Ratios: ^{(b) (c)}			
Net Debt / Adjusted EBITDA	5.2X	5.2X	
Last Quarter Annualized Adjusted EBITDA	\$ 1,329.6	\$ 1,600.7	

*Excludes Restricted Cash

(a) Exclusive of DAS

(b) Based on Face Values

(c) Exclusive of the impact of the proposed T-Mobile transaction

Note: Components may not sum to total due to rounding.