

CROWN CASTLE INTERNATIONAL CORP.
EBITDA Fact Sheet
(dollars in millions)

	Quarter Ended 12/31/09			Quarter Ended 3/31/10			Quarter Ended 6/30/10			Quarter Ended 9/30/10		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Revenues												
Site Rental	\$ 381.1	\$ 21.5	\$ 402.6	\$ 384.0	\$ 22.8	\$ 406.9	\$ 388.0	\$ 21.7	\$ 409.6	\$ 414.3	\$ 22.8	\$ 437.1
Services	37.8	3.1	40.9	34.8	2.6	37.5	44.3	2.2	46.5	42.5	2.3	44.8
Total Revenues	418.9	24.6	443.5	418.9	25.4	444.3	432.2	23.9	456.1	456.8	25.1	481.9
Operating Expenses												
Site Rental	111.9	6.6	118.6	107.0	6.7	118.6	108.7	6.8	115.5	109.0	7.3	116.2
Services	26.8	1.3	28.1	24.3	2.0	26.3	28.5	1.4	29.9	25.2	1.6	26.8
Total Operating Expenses	138.8	7.9	146.7	131.3	8.7	140.1	137.2	8.2	145.4	134.2	8.8	143.0
General & Administrative	37.4	1.7	39.1	35.0	4.5	39.5	36.9	3.7	40.6	37.5	3.9	41.4
Add: Stock-Based Compensation	7.4	(1.7)	5.7	8.3	1.2	9.4	9.9	0.0	9.9	8.0	0.6	8.7
Adjusted EBITDA	\$ 250.1	\$ 13.3	\$ 263.5	\$ 260.9	\$ 13.4	\$ 274.3	\$ 268.1	\$ 12.0	\$ 280.1	\$ 293.2	\$ 12.9	\$ 306.1

	Quarter Ended 12/31/09			Quarter Ended 3/31/10			Quarter Ended 6/30/10			Quarter Ended 9/30/10		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Gross Margins:												
Site Rental	71%	69%	71%	72%	71%	72%	72%	69%	72%	74%	68%	73%
Services	29%	58%	31%	30%	23%	30%	36%	36%	36%	41%	31%	40%
Adjusted EBITDA Margin	60%	54%	59%	62%	53%	62%	62%	50%	61%	64%	52%	64%

Reconciliation of Non-GAAP Financial Measure (Adjusted EBITDA) to GAAP Financial Measure:
(dollars in millions)

	Quarter Ended			
	12/31/2009	3/31/2010	6/30/2010	9/30/2010
Net income (loss)	\$ 18.7	\$ (119.4)	\$ (97.6)	\$ (135.2)
Adjustments to increase (decrease) net income (loss):				
Asset write-down charges	4.8	1.6	2.6	4.4
Acquisition and integration costs	0.0	0.0	0.3	0.9
Depreciation, amortization and accretion	133.5	132.9	134.4	136.2
Gains (losses) on purchases and redemptions of debt	0.9	66.4	0.0	71.9
Interest and other income (expense)	0.2	(0.4)	0.2	(0.8)
Net gain (loss) on interest rate swaps	(21.1)	73.3	114.6	104.4
Interest expense, amortization of deferred financing costs	118.9	120.8	120.3	123.2
Benefit (provision) for income taxes	1.9	(10.3)	(4.7)	(7.6)
Stock-based compensation	5.7	9.4	9.9	8.7
Adjusted EBITDA	\$ 263.5	\$ 274.3	\$ 280.1	\$ 306.1

Note: Components may not sum to total due to rounding.